

A TABLE IS RESERVED FOR

Sherry Holder

COMPLIMENTARY DINING FOR YOU & YOUR GUESTS

PRSRT STD
US POSTAGE
PAID
PERMIT #1176
34260



NAVIGATING RETIREMENT THROUGH UNCHARTED WATERS

Sal. Variable,

Laws are changing and retirement strategies are evolving. You and a guest are cordially invited to join us for a new 60-minute community workshop designed to keep you informed of recent developments around retirement issues. Nothing will be sold and complimentary lunch/dinner will be on us!

R.S.V.P. by calling 800-000-0000 (24 Hrs.) Please note that seating is limited.

THE TAX LAW CHANGE effective January 1, 2010 makes ALL IRA, 401 (k), and 403 (b) accounts now eligible for conversion to a Roth IRA which offers the potential (with proper planning) for:

Tax-Free Asset Growth * Tax-Free Withdrawals For Generations

No Mandatory Distributions * 2010 Tax Break * Estate Planning Benefits

We'll also discuss:

Strategies to never outlive your money

How to increase your net worth even during a recession

Ways to secure a guaranteed income with annual accumulation

How to receive an immediate bonus that may become fully vested

Options for a lifetime income with liquidity



1234 Street Name
City, ST 00000

Tuesday, September 1st at 6:00 PM



1234 Street Name
City, ST 00000

Thursday, September 3rd at 6:00 PM

Your hosts, (4-5 lines of Personal Bio, Titles, Qualifications, Appropriate Disclosures go here)

**Company Name
and/or Logo**

Sal, Variable.

Reserve now by calling

1-800-000-0000 (24 Hrs.)

Please remember that seating is limited.

Appropriate Broker-Dealer or other necessary disclosures may go here.