

*A Table Is Reserved For  
Sherry Holder  
Complimentary Fine Dining*

PRSRT STD  
US POSTAGE  
PAID  
PERMIT #1176  
34260



**Sal. Variable,**

Laws are changing and retirement strategies are evolving. You and a guest are cordially invited to join us for a new 60-minute community workshop designed to keep you informed of recent developments around retirement issues. Nothing will be sold and complimentary **lunch/dinner** will be on us!

**R.S.V.P. by calling 800-000-0000 (24 Hrs.) Please note that seating is limited.**

**THE TAX LAW CHANGE effective January 1, 2010** makes ALL IRA, 401 (k), and 403 (b) accounts now eligible for conversion to a Roth IRA which offers the potential (with proper planning) for:

Tax-Free Asset Growth \* Tax-Free Withdrawals For Generations

No Mandatory Distributions \* 2010 Tax Break \* Estate Planning Benefits

We'll also discuss:

Strategies to never outlive your money

How to increase your net worth even during a recession

Ways to secure a guaranteed income with annual accumulation

How to receive an immediate bonus that may become fully vested

Options for a lifetime income with liquidity



1234 Street Name  
City, ST 00000

**Tuesday, September 1<sup>st</sup> at 6:00 PM**



1234 Street Name  
City, ST 00000

**Thursday, September 3<sup>rd</sup> at 6:00 PM**

Your hosts, (4-5 lines of Personal Bio, Titles, Qualifications, Appropriate Disclosures go here)

**Company Name  
and/or Logo**

**Sal, Variable.**  
Reserve now by calling  
**1-800-000-0000 (24 Hrs.)**  
Please remember that seating is limited.